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Co-Counsel for Debtors and

Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. 1	(Jointly Administered)

NOTICE OF MATTERS SCHEDULED FOR HEARING ON JULY 28, 2023 at 10:00 A.M. (ET)

PLEASE TAKE NOTICE that on May 22, 2023 the United States Bankruptcy Court for the District of New Jersey (the "Court") entered the Order (I) Establishing Procedures to Sell

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Certain Leases, (II) Approving the Sale of Certain Leases, and (III) Granting Related Relief [Docket No. 422] (the "Lease Sale Procedures Order"), by which the Court, among other things, approved expedited procedures for the assumption and assignment of unexpired leases and granted related relief.

PLEASE TAKE FURTHER NOTICE that on June 27, 2023, the Debtors filed the *Notice* of Successful and Backup Bidder with Respect to the Phase 1 Auction of Certain of the Debtors' Lease Assets and Assumption and Assignment of Certain Unexpired Leases [Docket No. 1114] which set the Lease Sale Objection deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE on June 30, 2023, the Debtors filed the *Notice of Assumption of Certain Unexpired Leases* [Docket No. 1157] which set the Assumption Objection deadline as July 11, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 1 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE that on July 20, 2023, the Debtors filed the *Notice of Successful and Backup Bidder with Respect to the Phase 2 Auction of Certain of the Debtors' Lease Assets and Assumption and Assignment of Certain Unexpired Leases* [Docket No. 1428] which set the Lease Sale Objection (together with the Phase 1 Lease Sale Objection and Assumption Objection, the "Lease Objection") deadline as July 25, 2023 at 5:00 p.m. (prevailing Eastern Time) with respect to any lease in the Phase 2 Lease Sale Process.

PLEASE TAKE FURTHER NOTICE that a hearing to consider these matters is scheduled for <u>July 28, 2023, at 10:00 a.m. (prevailing Eastern Time)</u> (the "<u>Hearing</u>").

PLEASE TAKE FURTHER NOTICE that the Lease Sales identified on **Exhibit A**, annexed hereto, are resolved and the Debtors will seek approval of these sales at the Hearing.³

PLEASE TAKE FURTHER NOTICE that if you resolved your Lease Objection with the Debtors' counsel, you do not need to attend the Hearing.

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² All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Lease Sale Procedures Order or the *Debtors' Motion for Entry of an Order (I) Establishing Sales Procedures, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief* [Docket No. 193], as applicable.

As indicated in **Exhibit A**, certain matters are resolved subject to reconciliation of cure costs. As provided in the form of order(s) to be submitted to the Court, the Debtors, with the support of the applicable landlords and assignees, intend to reconcile these cure amounts post-assignment, to the extent necessary.

Dated: July 27, 2023

/s/ Michael D. Sirota

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Exhibit A

Resolved Matters

Store No.	Address	City/State	Assignee	Objection (Docket Number)	Cure Amount
384	1557 Vine Street	Hollywood, CA	Burlington	1001	\$2,039.77
3025	8241 West Flagler Street Suite 100	Miami FL	Burlington	1033	\$40,643.50
557	2315 Colorado Boulevard, Suite 180	Denton, TX	Burlington	1178	\$36,211.28
769	4633 S Jack Kultgen Expressway	Waco, TX	Burlington	1239	\$62,091.05
1309	160 Marketplace Boulevard	Hamilton, NJ	Burlington	1329	\$91,998.10
1409	1320 McFarland Blvd E	Tuscaloosa, AL	Burlington	921	\$3,258.00
525	5450 N. 9th Avenue	Pensacola, FL	Burlington	955	\$72,857.99
1314	1440 Old Country Road	Riverhead, NY	Burlington	990	\$99,287.12
192	11609 Midlothian Turnpike	Midlothian, VA	Burlington	n/a	\$0.00
318	3001-A101 West Loop 250 North	Midland, TX	Burlington	n/a	\$26,938.57
542	261 Daniel Webster Highway	Nashus, NH	Burlington	n/a	\$0.00
585	1430 Texas Avenue South	College Station, TX	Burlington	n/a	\$0.00
589	3951 Promenade Parkway	D'Iberville, MS	Burlington	n/a	n/a
1002	6001 North West Loop 410	San Antonio, TX	Burlington	n/a	\$0.00
1011	200 Aberdeen Commons	Aberdeen, NC	Burlington	n/a	\$0.00
1014	1235 Caroline Street NE	Atlanta, GA	Burlington	n/a	\$7,000.00
1175	601 E. Dimond Boulevard	Anchorage, AK	Burlington	n/a	\$40.444.80
1237	5160 Highway 70 Suite 600	Morehead City, NC	Burlington	n/a	\$15,054.00
1265	Margie Drive & State Route 247	Warner Robins, GA	Burlington	n/a	\$0.00
1365	422 W. Loop 281 Suite 200	Longview, TX	Burlington	n/a	\$10,682.96
3086	202 Morrell Road	Knoxville, TN	Burlington	n/a	\$16,347.22
1094	2955 Cobb ParkwaySE	Atlanta, GA	Burlington	1310	\$9,296.00

Store No.	Address	City/State	Assignee	Objection (Docket Number)	Cure Amount
507	3640 Long Beach Road	Oceanside, NY	Burlington	1232	\$1,049.38
55	1875 Palm Beach Lakes Blvd.	West Palm Beach, FL	Burlington	1315	Subject to further reconciliation
591	10060 W. McDowell Road	Avondale AZ	Burlington	1330	Subject to further reconciliation
149	400 Grossman Drive	Braintree, MA	Burlington	1324	Subject to further reconciliation
454	2701 N. Federal Highway	Ft. Lauderdale, FL	Burlington	1324	Subject to further reconciliation
1096	404 Route 3 West	Clifton, NJ	Burlington	744, 1023, 1304, 1357	\$46,869.11
1143	Colonial Landing	Orlando FL	Burlington	1315	Subject to further reconciliation
1333	1365 Eglin Street	Rapid City, SD	Burlington	1305	\$64,696.97
1367	15600 Panama City Beach Parkway	Panama City Beach, FL	Burlington	1281	\$10,402.15
1405	208 Grand Hill Place	Holly Springs, NC	Burlington	1330	\$47,523.11
544	412 S. Bryant Ave	Edmond, OK	Burlington	1318	\$0.00
556	320 CBL Drive	St. Augustine, FL	Burlington	1315	Subject to further reconciliation
1044	200 Colony Place	Plymouth MA	Burlington	917, 1309, 1381	\$10,317.44
1024	963 East Interstate Highway 30	Rockwall, TX	Burlington	1289	\$0.00
1110	Miracle Marketplace	Miami FL	Burlington	1298	\$97,441.75
1177	3100 14th Street NW	Washington, DC	Burlington	1295	\$276,836.50

Store No.	Address	City/State	Assignee	Objection (Docket Number)	Cure Amount
3036	1440 Central Avenue	Colonie, NY	Burlington	1012, 1433	\$44,915.59
577	San Patricio Plaza	Guaynabo, PR	Burlington	795,1119, 1291	Subject to further reconciliation
1268	Building # 4	Sarasota, FL	Burlington	1331	Subject to further reconciliation
3002	1019 Central Park Avenue	Scarsdale, NY	Dream On Me	784, 1480	\$3,360.00
3003	Route 17 North	Paramus, NJ	Dream On Me	1012	Subject to further reconciliation
3083	1261 Niagara Falls Boulevard, #1	Amherst, NY	Dream On Me	N/A	\$518.16
3121	1445 New Britain Avenue	West Hartford, CT	Dream On Me	1513	\$35,000.00
3001	683 Rockville Pike	Rockville, MD	Dream on Me	1523	\$71,191.00
3008	6398 Springfield Plaza	Springfield, VA	Dream on Me	1515	Subject to further reconciliation
3010	1590 Kings Highway North	Cherry Hill, NJ	Dream on Me	1523	Subject to further reconciliation
3130	675 U.S. 1	Woodbridge Township, NJ	Dream on Me	1523	\$67,946.69
385	1400C Glades Road	Boca Raton, FL	Michaels	1328	\$5,000.00
1161	1201 Barbara Jordan Boulevard Suite #200	Austin, Tx	Michaels	N/A	\$0.00
214	23676 US Hwy 19 North	Clearwater, FL	Scandinavian Designs	1033	\$51,154.00
333	1350 North Eagle Road	Meridian, ID	Scandinavian Designs	N/A	\$0.00
3063	1014 N. El Camino Real	Encinitas, CA	Scandinavian Designs	N/A	\$30,496.13
3029	11345 Causeway Blvd	Brandon, FL	Scandinavian Designs	1519	Subject to further reconciliation

Lease Termination Agreements

Store No.	Address	City/State	Applicable Landlord	Objection (Docket Number)	Cure Amount
3005	895 East Gate Boulevard	Garden City East, NY	R&F Garden City, LLC	N/A	N/A
1258	Lincoln Street (3A) & Shipyard	Hingham, MA	Hingham Launch Property, LLC	N/A	N/A